



## GREGORY W. LAWRENCE

CERTIFIED FINANCIAL PLANNER®  
CHARTERED FEDERAL EMPLOYEE  
BENEFIT CONSULTANT<sup>SM</sup>  
FIDUCIARY

### AS SEEN IN



Forbes Kiplinger

WSJ BARRON'S



Lawrence Legacy Group  
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Investment Advisor of Odiorne  
Point Asset Management, LLC.

### About Greg

- Owner and Founder of Lawrence Legacy Group, LLC.
- Fiduciary with over 30 years experience in the Financial Industry.
- Co- Author of *The Informed Fed*, a book on Federal Benefits.
- Past owner of two Financial Firms and former Senior National Sales Director with Citigroup.
- Along with being a CFP®, and a ChFEBC<sup>SM</sup>, Greg holds other multiple financial designations.
- Greg and his wife Elaine have 6 children and 5 grandchildren who live across the U.S. Greg's interests include hiking, traveling, reading and sports.
- Greg is a member of Our Lady of Light Parish and contributes to charities dedicated to feeding the poor.

### Lawrence Legacy Group's Uniqueness

- Our *Road Map to Retirement* process, integrates Tax Reduction, comprehensive Asset Management and Estate Planning to create a comprehensive retirement plan. Our Investment process targets superior returns with less risk than traditional 401k or IRA investments.



#### Schedule an Appointment:

For your convenience we do virtual appointments.

<https://calendly.com/roadmap-to-retirement>